### THE INSTITUTE OF CHARTERED SHIPBROKERS

(REPRESENTING SHIPBROKERS, AGENTS AND MANAGERS)
FOUNDED 1911 INCORPORATED BY ROYAL CHARTER 21 JANUARY 1920/SUPPLEMENTAL CHARTER 1984



# **Hong Kong Branch**

Telephone: E-mail: Website: (852) 2866 1488 <u>icshk@ics.org.hk</u> www.ics.org.hk



Talk by Mr. Jonathan Silver: "Ship Lease Finance"

Venue: Mariner's Club (Main Hall 3/F), 11 Middle Road, Tsim Sha Tsui, Kowloon - Tel. 2368 8261 Date / Time: Friday, 28<sup>th</sup> February 2014 from 6.30 PM

# Dear Members, Students and Friends,

You are cordially invited to a talk by Mr. Jonathan Silver entitled "Ship Lease Finance".

This program is a regular event organized by ICS Hong Kong branch. It is the first time that we have applied and obtained the confirmation from the Law Society of Hong Kong for one CPD point. Attendance Certificates will also be issued to the participants on request.

## **About this Talk:**

This talk will examine ship lease structures, purchase arrangements, lease economics, lease termination, governing law and lease financing as an alternative to debt finance in the context of ship finance.

#### About speaker:

Mr. Jonathan Silver joined Howse Williams Bowers' Banking & Finance Department in August 2013 from Norton Rose Fulbright. Jonathan has in-depth experience advising lenders and borrowers on LMA (Loan Market Association) and APLMA (Asia Pacific Loan Market Association) - based term and revolving credit facilities for working capital requirements, secured and unsecured lending and structured trade and commodity finance (including pre-export and pre-payment facilities, borrowing base financings and receivables purchase transactions). He also has a broad range of shipping-related experience advising both PRC and Western shipowners and financiers/financial leasing companies on newbuild construction contract documentation, all types of ship lending (lease/debt finance), the sale and purchase of ships and the registration of ships & ship mortgages on the Hong Kong Marine Department Shipping Registry. Jonathan read Mandarin at the School of Oriental and African Studies (S.O.A.S.), London University and law at City University, London (Diploma in Law) and City University of Hong Kong (Postgraduate Certificate in Laws). Jonathan speaks fluent Mandarin and conversational Cantonese. He is admitted as a solicitor in England and Wales and in Hong Kong.

## Program:

- 6.30 pm Registration & Cocktail (and again after the talk).
- 6.55 pm Opening by Emcee of the evening Mr. P.C. Li, FICS.
- Welcoming notes by Mr. Y.K. Chan, ICS HK Branch Chairman
- 7.00 pm-
  - 8.00 pm Talk by Mr. Jonathan Silver, followed by Q&A
- 8.15 pm Certificate presentation to new MICS/FICS
- 8.30 pm Closing remarks by Emcee.

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## **CPD Points (The Law Society of Hong Kong)**

The Law Society of Hong Kong has confirmed 1 CPD point for the talk and allocated course no. 20140205. **Please arrive on time for sign-in/sign-out**.

### **Reserving Seats:**

There is no charge for attending this event. Snacks and drinks available are complimentary.

There is limited seating and registration is on a first-come-first-served basis. Please reserve a seat as soon as possible by email to – <u>reply@ics.org.hk</u> no later than 25<sup>th</sup> February 2014 with your name / company / contact number and indicate if a certificate of attendance is required.

In case you are not able to attend after confirming, kindly inform us for our arrangements and releasing the place to others.

### Anand Sharma, FICS

Honorary Secretary Institute of Chartered Shipbrokers, Hong Kong branch

\*\* About ICS: As a major provider of education and training, the Institute of Chartered Shipbrokers (ICS) sets and examines the syllabus for membership, providing the shipping industry with highly qualified professionals. ICS is the only internationally recognised professional body in the maritime arena and it represents shipbrokers, ship managers, agents and other shipping professionals throughout the world. Visit <a href="http://www.ics.org.uk">http://www.ics.org.uk</a> to know more about ICS.

Note: If you do not wish to receive any materials from us, please e-mail your request to Hon-Secretary@ics.org.hk